Statement of Trust Income Allocations and Designations

Select: ☑ T3 ☐ R16 ☐ AMENDED POSTING ☐ SUBSCRIPTION RECEIPTS

TAXATION YEAR: 2021

TRUST NAME: DRI Healthcare Trust
ADDRESS (1): 100 King Street West
ADDRESS (2): Suit 7250
CITY: Toronto
PROVINCE: ON
COUNTRY CODE: CAN
POSTAL CODE: M5X 1B1

TIN#: T37473409
CUSIP#: 23344H109
QUEBEC TAX ID:

Preparer information:
CONTACT NAME: Investor Relations
DATE PREPARED: 2022/02/28
PHONE: 416-863-1865
PRIMARY E-MAIL: ir@dircapital.com
SECONDARY E-MAIL: N/A

SYMBOL: DHT
WEBSITE: https://drihealthcare.com/ Go

1) CORPORATE ACTIONS
WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/RL-16 TAX REPORTING?: No

2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?: No

TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):

3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: No
Part XIII Tax (Income Tax Act)

4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: No
Part XIII.2 Tax (Income Tax Act)

CALCULATION METHOD: RATE
PER CENT - ALLOCATION MUST ADD TO 100
RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME ($) PER UNIT BEING ALLOCATED

T3 Box No.	R16 Box No.		Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14
		Total Distribution ($) Per Unit	0.01670	0.03750	0.03750	0.33098										
		Record Date	2021/03/31	2021/06/30	2021/09/30	2021/12/31										
		Payment Date	2021/04/20	2021/07/20	2021/10/20	2022/01/20										
		Total Cash Distribution ($) Per Unit	0.01670	0.03750	0.03750	0.29500										
		Total Non Cash Distribution ($) Per Unit				0.03598										
		Total Income ($) per unit being allocated	**0.01670**	**0.03750**	**0.03750**	**0.33098**										
21	A	Capital gain														
49	C1	Actual Amount of Eligible Dividends														
23	C2	Actual Amount of Non Eligible Dividend														
24	E	Foreign Business Income														
25	F	Foreign Non-Business Income	0.01670	0.03750	0.03750	0.33098										
26 OTHER INCOME	G	**G- Other Income** (Investment Income)														
42	M	Return of Capital														
X	X	Non Reportable Distribution														
30	H	Capital gains eligible for deduction														
33	K	Foreign business income tax paid														
34	L	Foreign non-business income tax paid														
Total Income Allocation (check figure)			**0.01670**	**0.03750**	**0.03750**	**0.33098**										

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES:

The per unit distribution rates are in USD dollars. All distributions were paid in USD.

DRI Healthcare Trust issued a notional distribution at USD $0.03598 per unit, with a record date of December 31, 2021 and a payable date of January 20, 2022.